

WEILD & CO.
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Form CRS Relationship Summary
December 8, 2023

Weild & Co. (www.weildco.com) (“Weild” or the “Firm”) is a broker-dealer registered with the Securities and Exchange Commission (SEC) and is a member of the Financial Industry Regulatory Authority (FINRA) and Securities Investor Protection Corporation (SIPC). We help companies (businesses) and investment managers raise capital, get acquired, merge, or acquire other companies.

What investment services and advice can you provide me? Our FINRA-registered representatives introduce investors such as you to companies that are seeking to raise growth capital or be acquired.

- The ultimate decision whether to invest is yours.

Conversation Starters. Ask your registered representative --

- What is “due diligence”, and what type has been performed on this business?
- What is your relevant experience, education, professional licensing, and other qualifications? What do these qualifications mean?

Investment banking, brokerage, placement and investment advisory services fees differ. It is important for you to understand the differences. Weild is an investment bank. Weild is not an investment advisor. Weild does not have retail customer securities accounts and thus does not have the practical ability to aggregate enough of your financial information to determine whether an investment is in your overall financial best interest. Consequently, you should consult your financial professional, accountant or lawyer to determine whether an investment is suitable for you.

This Client Relationship Summary provides details about our investment banking, brokerage (placement) services, fees, and other important information.

Free and simple tools are available for investors to research firms and financial professionals at Investor.gov/CRS. Here, you can also find educational materials about broker-dealers, investment advisers, and investing.

What investment services and advice can you provide me? Weild does not offer brokerage services to retail investors. However, it does offer private placements and other securities to retail investors. As an investor in one of these deals you are not a client of the Firm, the issuer is the client of the Firm. Weild may, on occasion, contact you with an offer to sell securities for one of its clients to you as a retail investor. The Firm does not offer investment advice to you as a retail investor as is clearly stated in any offering materials you might receive. Further, regardless of the general experience of Weild, none of the materials provided or services rendered should be taken, represented or construed as legal, tax or accounting advice or opinion. *We strongly recommend that every investor obtain their own financial advice from a party independent of Weild before investing in any securities the Firm offers.*

Since Weild does not maintain customer funds or accounts, the Firm:

- will not monitor your investment(s). We strongly encourage you to have a financial professional do so; and
- has absolutely no discretion as to whether you choose to invest. We strongly encourage you to consult with a financial professional, accountant or lawyer before doing so.

Weild assists its client (the issuer) with the structure of offerings and recommends whom to offer them to, including:

- contacting you with offerings that we think may be suitable for you, but we cannot confirm that they are suitable for you. We strongly encourage you to consult with a financial professional, accountant or lawyer to confirm an investment is suitable for you; and
- we will ascertain and confirm your status as an Accredited Investor (as defined by Regulation D Rule 501) or a non-U.S. Person (as defined in Rule 902(k) of Regulation S) acquiring the securities in an “offshore transaction” in accordance with Rule 903 or 904 of Regulation S when required by regulation or requested by our client (the issuer), you will be required to have a third party advisor confirm this to us in certain circumstances; and

- we limit the size, accessibility, minimum/maximum investment size and structure of an offering based on the desires of our client (the issuer). We strongly recommend that you confirm with a financial professional, accountant or lawyer if the offering parameters are suitable for you.

Weild will make its own assessment as to whether an investment is suitable for you and may refuse to sell to you based upon that determination. Additionally, as relates to Regulation BI and your best interest, the Firm does not recommend investments to you but vets investments to ensure that the investments being presented are ones that are compatible with a well-rounded investment portfolio for certain investors. However, it is your responsibility to make this decision yourself, or, as we strongly recommend, with the assistance of a financial professional, accountant or lawyer.

For additional information, please visit our website (www.WeildCo.com). Please also review all offering materials for a specific offering, which will be made available to you before you invest, and visit www.sec.gov to review the specific parameters of Regulation A, Regulation D and Regulation S offerings.

What fees will I pay? Since the Firm acts as a broker to our client (the issuer), you will not pay any fees to Weild when you invest in a securities offering. However, a portion of your investment will be allocated by the issuer to pay fees to the Firm.

This amount varies by deal but generally not exceed 10% of the gross proceeds from your purchase price. Weild may also receive warrants, stock, tokens or other non-cash compensation in addition to any cash fee.

It could conceivably occur that Weild would have more than one offering to show you and each offering could have a different fee percentage attached. You will have the opportunity to review the fee levels that Weild is charging for each deal prior to investing so that you may judge for yourself if one deal or the other might additionally benefit the Firm and create more incentive for the Firm to sell it to you.

While you will not be charged specific fees for each investment by Weild, the fees the Firm charges to its clients (the issuer) will reduce the amount of capital received by the issuer. This will reduce the amount of impact your investment will have on the issuer and we strongly recommend that you consult with a financial advisor, accountant or lawyer to see if the amount of fees we are charging our client seem unsuitable for you.

Conversation Starters. Ask your registered representative --

Help me understand how fees and costs might affect my investment? If I give you \$100,000 to invest in a company or investment fund, how much will go to fees and costs, and how much will go into the company or investment fund?

Our client (the issuer) will pay fees and costs whether you make or lose money on your investments. Fees may reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have? When we provide you with an investment opportunity, we are making a general recommendation that is not specific to you because we do not have the depth and breadth of information on your financial circumstances to determine what is in your best interests. However, we will not put our interest ahead of yours. In addition, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the clients (issuers) we choose to represent. Obviously, for example, we are not likely to represent issuers that do not pay adequate compensation.

Conversation Starters. Ask your registered representative --

How might your conflicts of interest affect me, and how do you satisfy yourself that the investment you are showing me is suitable for me?

Here are some examples to help you understand what this means.

- the Firm will receive a cash fee from our client (the issuer), that will reduce the amount of money available to the issuer from the offering. This will impact your investment by making less of your funds available to support the issuer. This will reduce the amount of benefit your investment will have on the issuer and we strongly recommend that you consult with a financial advisor, accountant, or lawyer to see if the amount of fees we are charging our client seem unsuitable for you.
- the Firm may receive additional compensation in the amount of equity or other securities from our client (the issuer), which will dilute your investment, alongside other investors and the issuer. This will impact the value of your investment and we strongly recommend you consult with a financial advisor, accountant, or lawyer to make sure that you understand the implications of this.

To learn more, you can visit our website (www.WeildCo.com), review the offering materials for a specific offering, which will be made available to you before you invest or visit www.sec.gov to review the specific parameters of Regulation A, Regulation D, Regulation S, and publicly registered offerings.

How do your financial professionals make money?

Weild's financial professionals make money based on multiple factors which may include the volume of securities they are able to sell to investors, including yourself. This creates incentives for them to sell you securities that may conflict with your interests. We strongly recommend that you consult with a financial advisor, accountant, or lawyer to make sure that you understand the implications of this before investing.

Do you or your financial professionals have a legal or disciplinary history?

- Our broker-dealer does not have any disciplinary history.
- However, there are some registered professionals that we have hired that have disciplinary history from prior broker-dealers and have subsequently passed our diligence for hiring.
- Visit Investor.gov for a free and simple search tool to research our firm and our registered representatives and determine if they have any disciplinary history.
- For additional information about our services visit our web site (www.weildco.com)
- You can visit www.investor.gov/crs and <https://brokercheck.finra.org/> for free and simple search tools to research our firm and financial professionals.
- To report a problem to the SEC, visit Investor.gov or call the SEC's toll-free investor assistance line at (800) 732-0330. To report a problem to FINRA learn more at finra.org/investors/have-problem
- Call (303) 223-9621 to request the latest copy of this Customer Relationship Summary

For additional information about Weild & Co. you may email info@WeildCo.com.